

2021 Alternative Conference Option Form

The IBBA, under the recommendation of the IBBA credentialing committee, has established a temporary Policy for 2021 CBI candidates. This temporary Policy outlines alternative options to complete in lieu of attending the 2021 IBBA Conference.

The following members qualify for alternative options for the conference requirement:

- New CBIs that have met all other requirements by December 31, 2021.
- 2021 recertification candidates that need the conference component to meet recertification requirements.
 - If an extension is filed due to not meeting all other recertification requirements, candidates will no longer be eligible for the 2021 alternative conference options.
- 2021 Reinstatement candidates.
- Fast Track program candidates.

To meet the conference requirement, candidates noted above will have the option to fulfill the requirement by earning 15 credits garnered by any of the following:

- Register for and complete 5 predetermined workshops from the 2020 IBBA virtual conference (5 credits).
 - If you are interested in the 2020 IBBA virtual conference, please contact education@ibba.org to be given access to register.
- Submit additional transactions outside of the required amount (10 credits each).
 - Refer to the Initial CBI Transaction Submittal form found on [this page](#) of the website. If you are a recertification candidate, please submit the CBI Recertification Transaction Submittal form found on the same page.
- Register and attend the Summer Sales Symposium (8 credits).
 - Registration will open in early April and can be done through IBBAuniversity.org.
- Take and pass virtual and/or OnDemand courses offered by the IBBA.
 - Register for all IBBA on-demand and virtual courses through IBBAuniversity.org.

Once you have completed all requirements, please submit the form on the following page to education@ibba.org.



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Submit this form to education@ibba.org once all requirements are satisfied. If this form is not submitted by December 31, 2021, you will no longer qualify for the 2021 alternative conference options.

FIRST: _____ MI: _____ LAST: _____

EMAIL: _____

- I have satisfied all requirements for initial CBI certification outside of the conference requirement.

To satisfy the alternative conference requirement, I have:

- Submitted _____ additional transactions.
- Taken IBBA course number(s) _____ totaling ____ credits.
- Completed the 2020 virtual conference.
- Attended the IBBA Sales Symposium.

Signature: _____ Date: _____

Please allow up to 5 business days for this form to be processed. Once processed, IBBA staff will be in contact with any additional information needed.